



JCS Integrates Invu Document Management System

JCS is pleased to announce integration with Invu document management system, provided by Lindenhouse Software, which further expands its document management facilities. Although **JCS** has its own document register and filing features, this new partnership is already generating interest with existing and prospective customers!

JCS encourages their customers to suggest improvements and, although **JCS'** Documents Register allows easy storage and recall of many kinds of communication in a variety of formats by client, case or premium, in the quest for the true efficient, paperless office, requests for further automation were received – and heeded.

Barry Pitfield, Managing Director of **JCS**, says:

*"We share with Lindenhouse our pride in the high level of support we offer to our clients, and believe our success is reflected in the high proportion of our business that is based on referrals from established clients. We believe that **JCS** working seamlessly with Invu offers even more efficiency for our users that are looking at document management solutions."*

Mark Woolley, Director at Lindenhouse, says:

*"We have a huge amount of experience in enabling financial advisers to integrate their existing back office software with effective document management systems. This means that we can manage any requirement, from basic entry level, to full, seamless back-office-to-document management integration. The benefits are instant: improved adviser efficiency, dramatically reduced paper usage and saving on time and money. The integration is great news for existing customers of **JCS** already using **INVU** as we are now providing a much easier way for them to benefit from full document management integration. Any advisers who would like to find out more about how it can work for them should contact us for a free demonstration."*

Joanne Beesley, Office Manager at Sylvia Joyce & Associates Ltd, says:

*"When we were looking for a fully integrated software solution, we decided on **JCS/Invu** as it offered us all the functionality we needed. Although we have only recently had the new system installed, our advisers can look forward to saving time on administration as well as benefit from the enhanced searching, security, and audit trail functions."*

ENDS

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Notes to Editors:

About JCS

JCS is one of the most experienced and successful IFA software houses. Their proven track record of developing state of the art computer software for the Financial Services Industry spans **25 years**. To achieve the best possible range of features, they work closely with many leading practitioners including several Money Marketing and Institute of Financial Planning, Financial Planner of the Year award winners. Their distribution method of low-cost rental that includes telephone technical support and all updates and improvements, with **no minimum rental period** and **no advance payment**, underlines their commitment as a service-based software provider. No other IFA software house has this level of confidence in its products. **JCS** takes financial planning and administration software to new levels of sophistication, flexibility and ease of use. With their latest Internet based services, including the ability to **automatically download** the latest update from the **JCS** website, their users are always able to benefit from the very latest features, at no additional cost. Some of the main features include:

- Contract Enquiry (Bulk Data Services, Real-Time Valuations)
- Advanced Document Management
- Fund Management
- Advanced Financial Planning Tools
- Commission Tracking and Reconciliation
- Professionally Designed Reports
- Fees/Client Accounts
- Diary and Compliance

Product providers are Cofunds, Fidelity FundsNetwork, Friends Provident, Norwich Union, Scottish Mutual, Scottish Widows, Selestia, Skandia and Transact, with a further six product providers scheduled for integration.

About Lindenhouse Software

Lindenhouse provides easy to use, quality compliant scanning and document management solutions to the financial services industry. We specialise in integration with the leading back office providers and have over 1200 installations. We cater from entry level compliant scanning requirements (JCS "Virtual Cabinet") to full document management and business process workflow (Invu: JCS). Lindenhouse are the worlds largest Invu Premier Partner and holder of the first ever Invu Centre of Excellence Award. Our solutions save time and money and also improve the level of service offered to clients and negate the need for physical paper storage.

