

INVU:



Invu is an affordable, easy to use, highly effective document management system. Invu enables IFA's to control all documents compliantly, share information, increase productivity and archive securely ... and with an average return on investment of just 5 months.

Invu: Prestwood integration explained:

Invu and Prestwood have been completely integrated using the development from Lindenhouse called Invu: Bond. This enables users of Prestwood to seamlessly store and access documents in Invu direct from the Prestwood Contact History screen. The green paper clip indicates that there is one or more Invu scanned images attached to the contact record.

The screenshot shows the Prestwood Software interface. The main window is titled 'Contact History' and contains a table of contact records. The table has columns for Date, Time, E'se, and Notes. A green paper clip icon is visible in the right margin of the table, indicating scanned documents. Below the table is a form for editing a contact record.

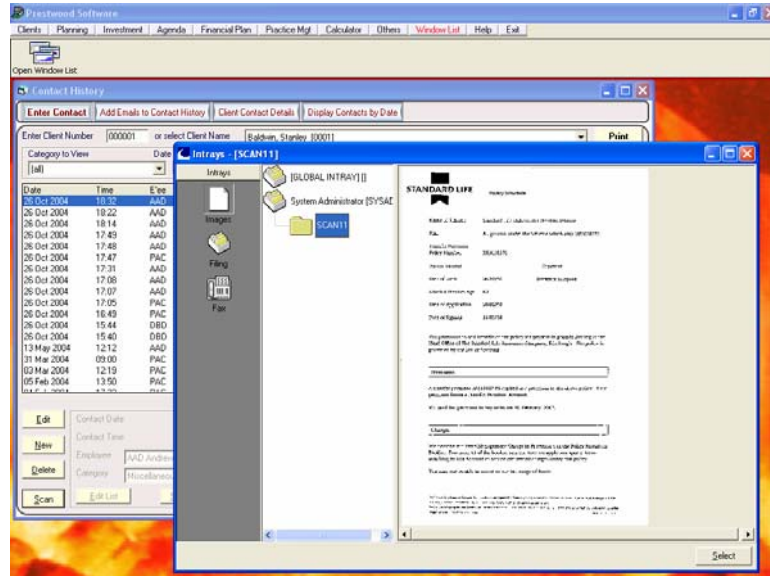
Date	Time	E'se	Notes
26 Oct 2004	18:32	AAD	Doc Type: Test
26 Oct 2004	18:22	AAD	test
26 Oct 2004	18:14	AAD	Doc Type: Test
26 Oct 2004	17:49	AAD	333
26 Oct 2004	17:48	AAD	
26 Oct 2004	17:47	PAC	
26 Oct 2004	17:31	AAD	5 docs
26 Oct 2004	17:08	AAD	test
26 Oct 2004	17:07	AAD	qqweqqwe
26 Oct 2004	17:05	PAC	2 documents scanned
26 Oct 2004	16:49	PAC	test notes with
26 Oct 2004	15:44	DBD	Two docs
26 Oct 2004	15:40	DBD	Scanned document through Invu
13 May 2004	12:12	AAD	Sent Invoice Number 000021
31 Mar 2004	09:00	PAC	Diary Appointment -
03 Mar 2004	12:19	PAC	Received Email Message
05 Feb 2004	13:50	PAC	Received Email Message

Edit Contact Date: 26 Oct 2004 Enter Notes
Contact Time: 18:32 Doc Type: Test
Employee: AAD Andrew Dillon Company: Norwich Union
Category: Miscellaneous: MISC Doc Ref:
Scan **Edit List** **Save** **Cancel**

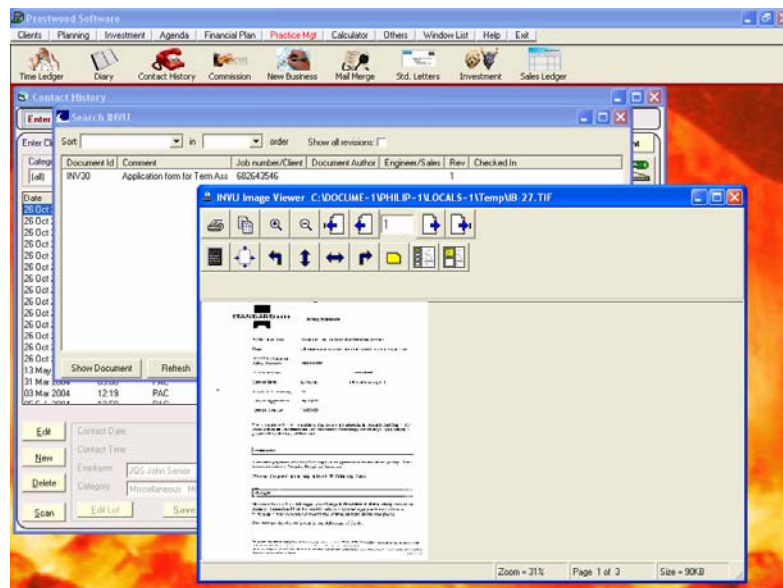
INVU:



Documents are scanned through a high-speed, low cost production scanner and attached directly to the contact record in Prestwood by browsing to the Invu Intrays. It is as straight forward as that! The document is now available from Contact history as well as indexed into Invu.



Once documents are stored into Invu, they can be quickly retrieved directly from Prestwood either by calling the individual documents from the contact history or by retrieving the whole client file via the Invu search screen providing the best of both worlds. Immediate document retrieval is as simple as a single mouse click saving you hours of time!



INVU:



Immediate benefits:

- **Immediate retrieval of documents:**

Information is easily shared; personnel save four weeks per year and increase their productivity.

- ***Competitive-edge:***

By offering a superior level of client service.

- ***Space saving/Storage costs:***

Moving business premises can be avoided. Space freed up by scanning could house a productive member of staff therefore increasing profitability.

- ***Compliant/Legislation friendly:***

With full audit facilities documents are now fully compliant and can adhere to many legislation-governing bodies.

- **Disaster recovery contingency:**

Invu provides the facilities to produce a full back up of all of your paper based documents.