

INVU:ACT!

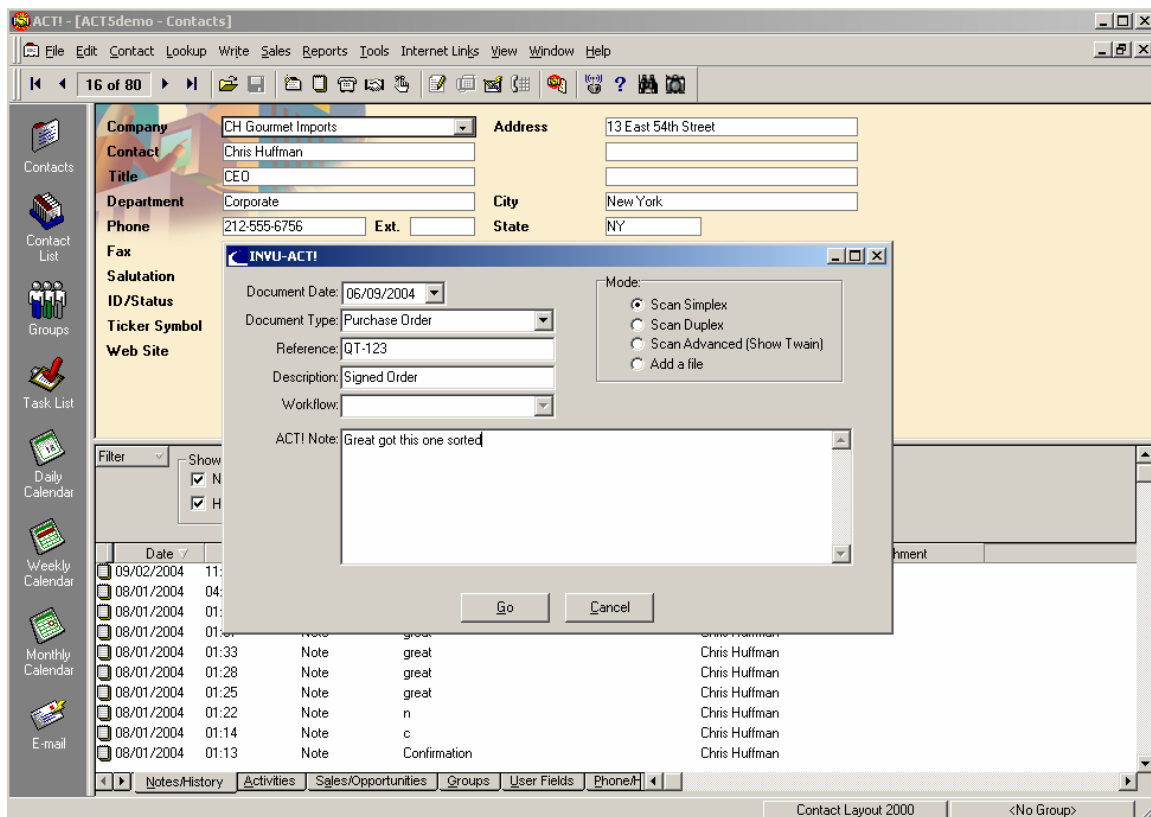


Invu: ACT! provides seamless integration between Invu and ACT!

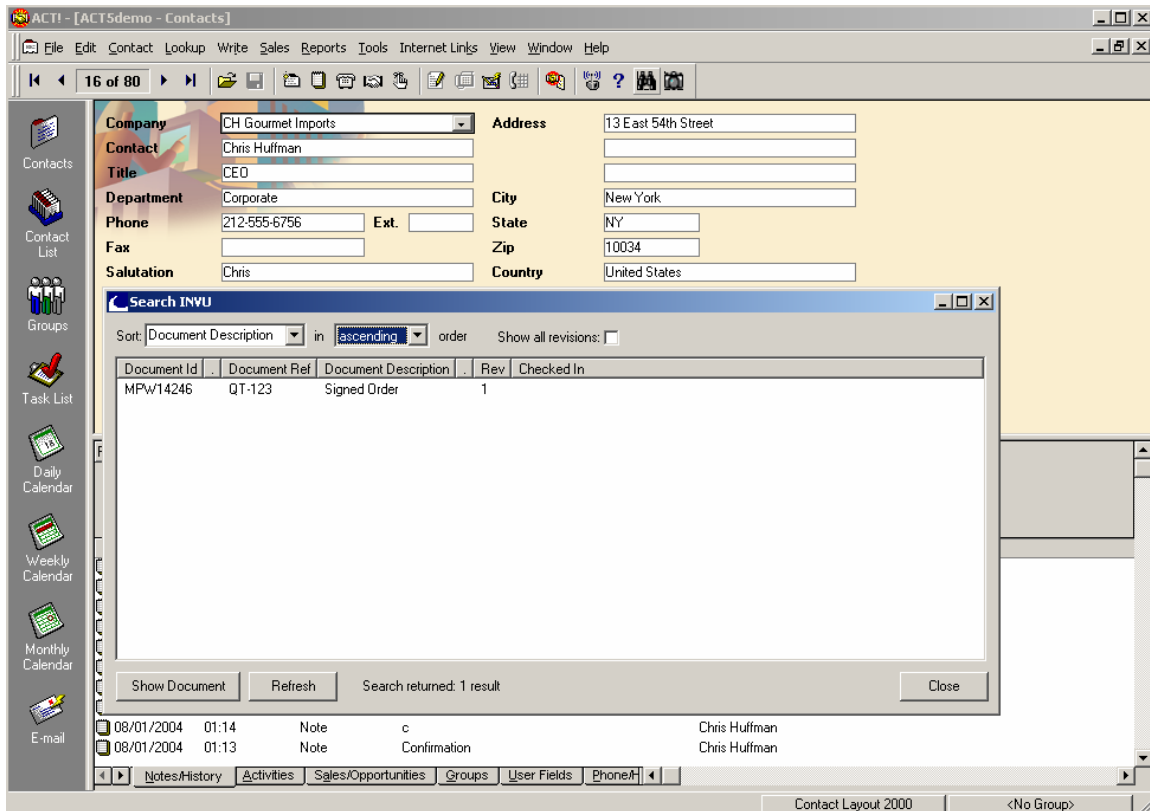
CRM now becomes complete with the addition of Invu's full industry strength document management software. The integration allows you to scan, file and retrieve documents, straight from the ACT! screen, using existing ACT! references.

Now you can rest assured that all your documentation is held under the full scrutiny of Invu with version control and audit facilities whilst being accessible to everyone via the much loved ACT! interface*.

Searching could not be easier with the Invu binoculars appearing in ACT! This allows anyone using ACT! to quickly search for documents that are stored in Invu*. Similarly via the scan icon, now resident in ACT! you can simply scan documents using your existing ACT! client information. You can even add a note to ACT! as you do it without the need to retype!



The best part is it is fully configurable so any of the ACT! fields can become indexes in Invu.



Documents stored from other areas of the business (e.g. Accounts or Personnel) can be viewed by the sales/customer service team using ACT! This brings cohesiveness to the business normally only recognised by using full company wide ERP systems something that is often out of the SME's reach.

* Invu licence permitting

For more information please find contact details below: