



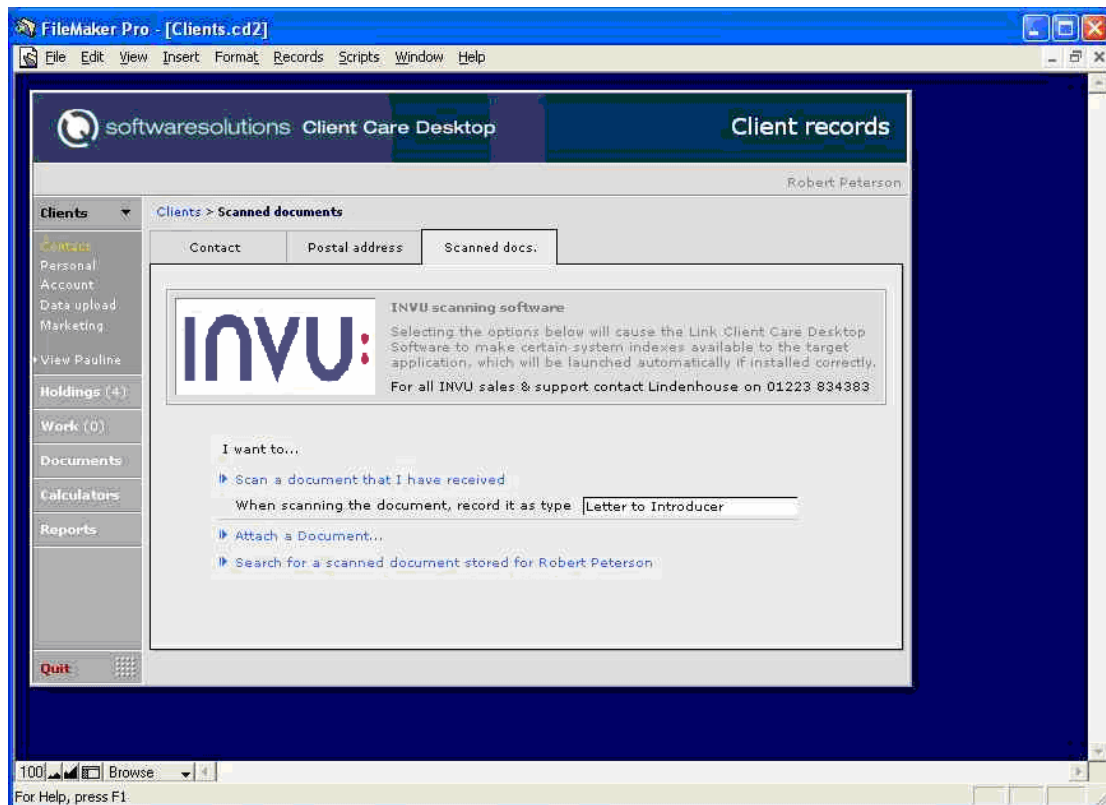
Invu is an affordable, easy to use, highly effective document management system. Invu enables companies to control all documents, share information, increase productivity and archive securely ... and with an average return on investment of just 5 months.

Invu is the document management solution recommended by Quay Software. The two systems can be completely integrated using the development from Lindenhouse called Invu Bond. This enables users of CCD to seamlessly store and access document in Invu direct from the CCD interface.

Invu CCD integration explained:

Scanning documents:

Documents are scanned through a high-speed, low cost production scanner and attached directly to the record stored within CCD. You can see from the screen shot below, all you need do is click on your client record and select "scan document". It is as straight forward as that! You can attach relevant information to the document to identify it for retrieval at a later date.



Retrieving documents from CCD:

Once documents are stored into Invu, they can be quickly retrieved directly from CCD or by using the powerful Invu search capabilities. Immediate document retrieval is as simple as a single mouse click saving your hours of time!

Client Reference	Client Name	Document Type	Adviser	Introducer	Document date	Date Scanned
CL001312	Mr Robert Peterson	Letter	Mitchell Philboott	Johnson & Johnson Accountants (Johnson)	2003-01-01	2003-09-25
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The document preview shows a 'SCOTTISH WIDOWS' illustration for a 'Scottish Widows Personal Pension Plan'. It includes sections for 'How much will the advice cost?', 'Notes', and 'How much will the advice cost?' with a table of costs.

Immediate benefits:

- **Immediate retrieval of documents:**

Information is easily shared; personnel save four weeks per year and increase their productivity.

- **Competitive-edge:**

By offering a superior level of client service.

- **Space saving/Storage costs:**

Moving business premises can be avoided. Space freed up by scanning could house a productive member of staff therefore increasing profitability.

- **Compliant/Legislation friendly:**

With full audit facilities documents are now fully compliant and can adhere to many legislation-governing bodies.

- **Disaster recovery contingency:**

Invu provides the facilities to produce a full back up of all of your paper based documents.